

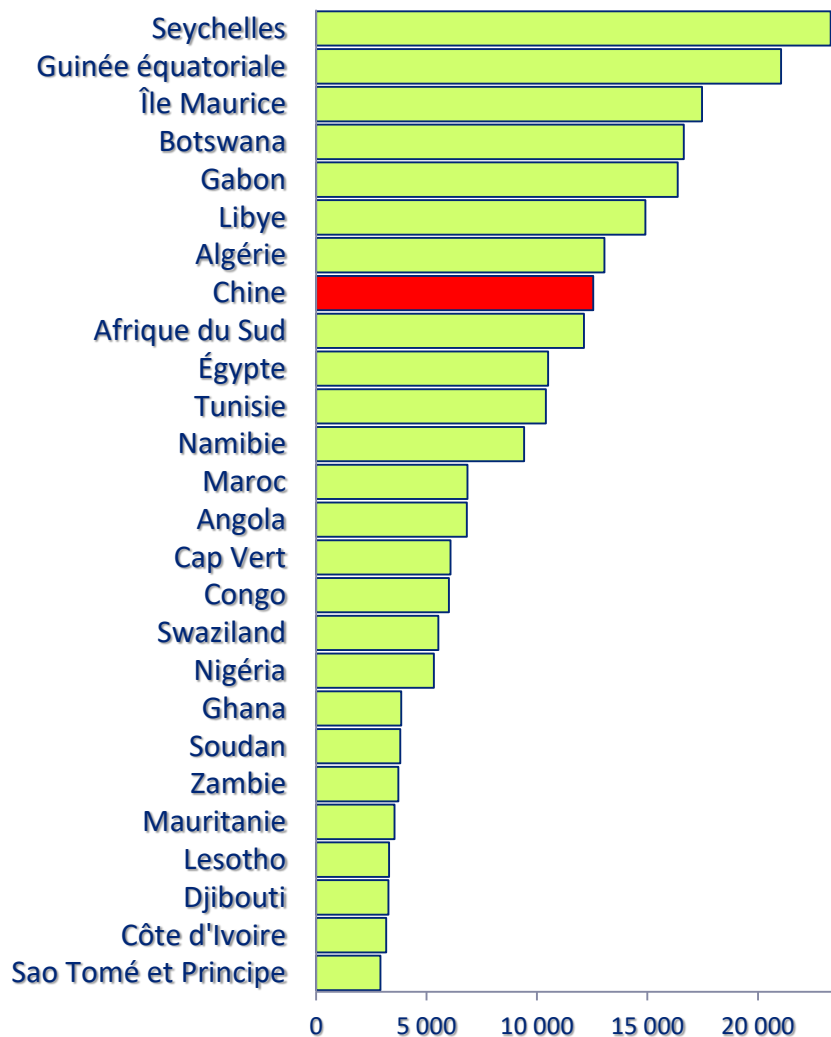
Quelle présence chinoise en Afrique ?



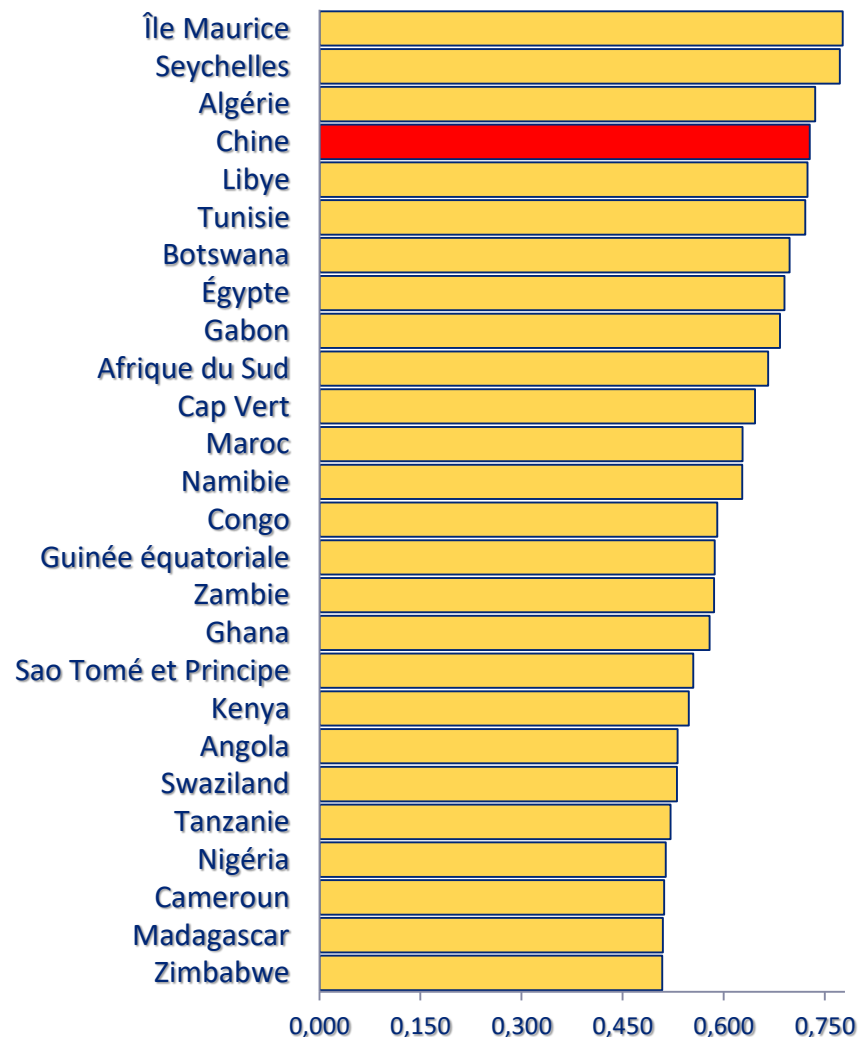
Thierry Pairault — Directeur de recherche (CNRS/EHESS)
Courriel : pairault@ehess.fr
Site Chine-Afrique : <http://pairault.fr/sinaf/>

Comparaison Chine-Afrique (25 premiers en 2015)

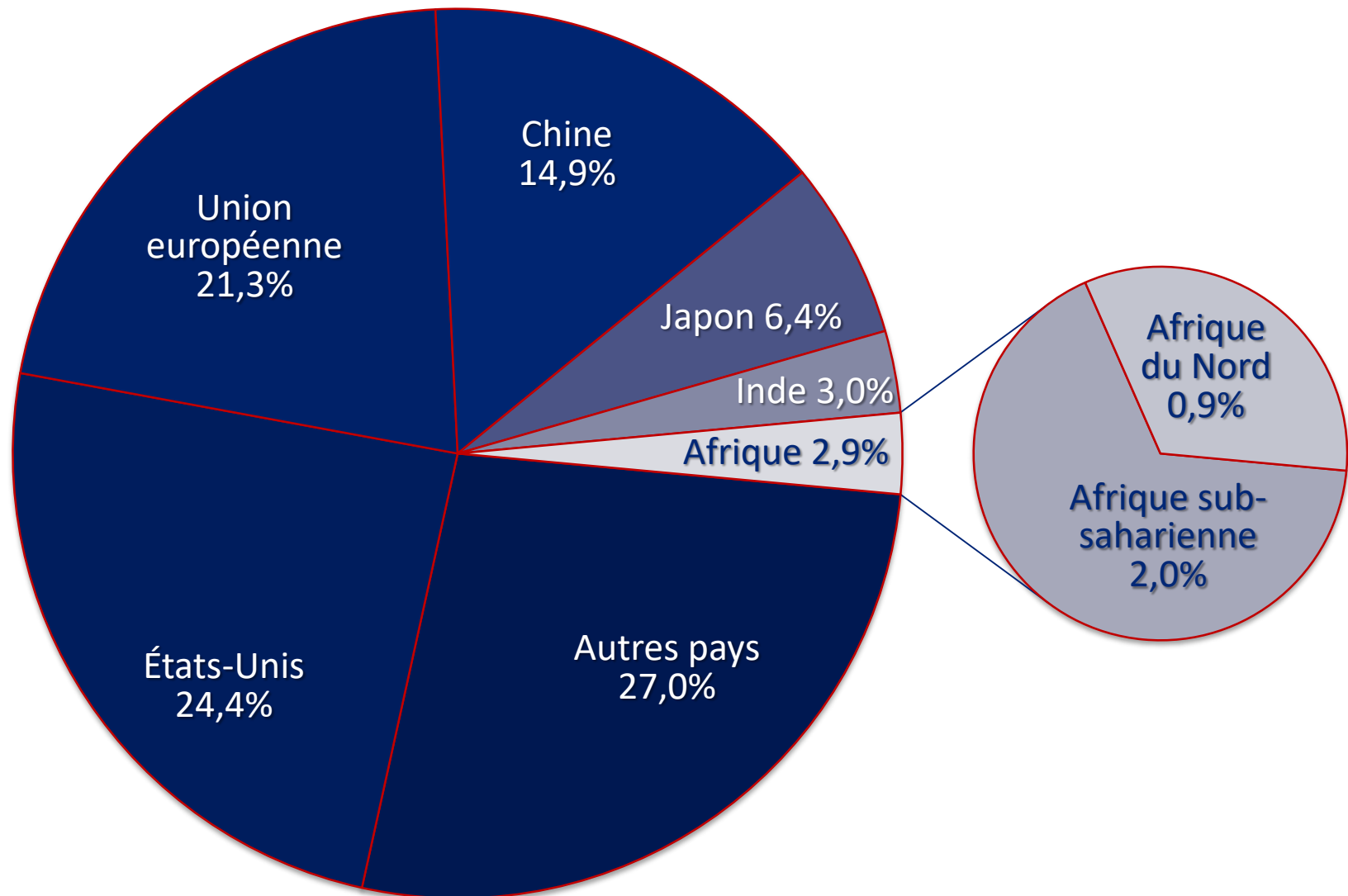
PIB par tête en ppa



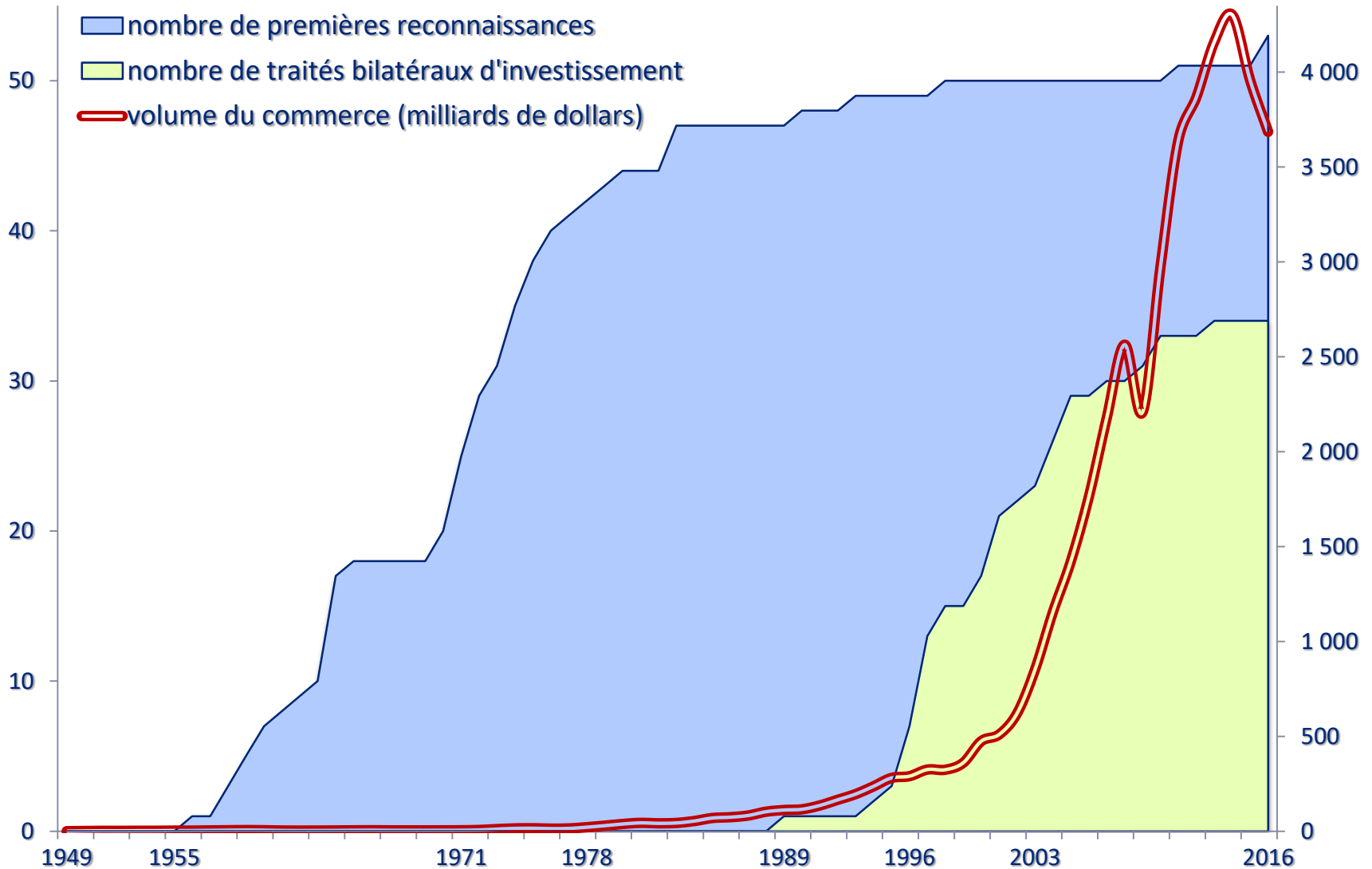
IDH



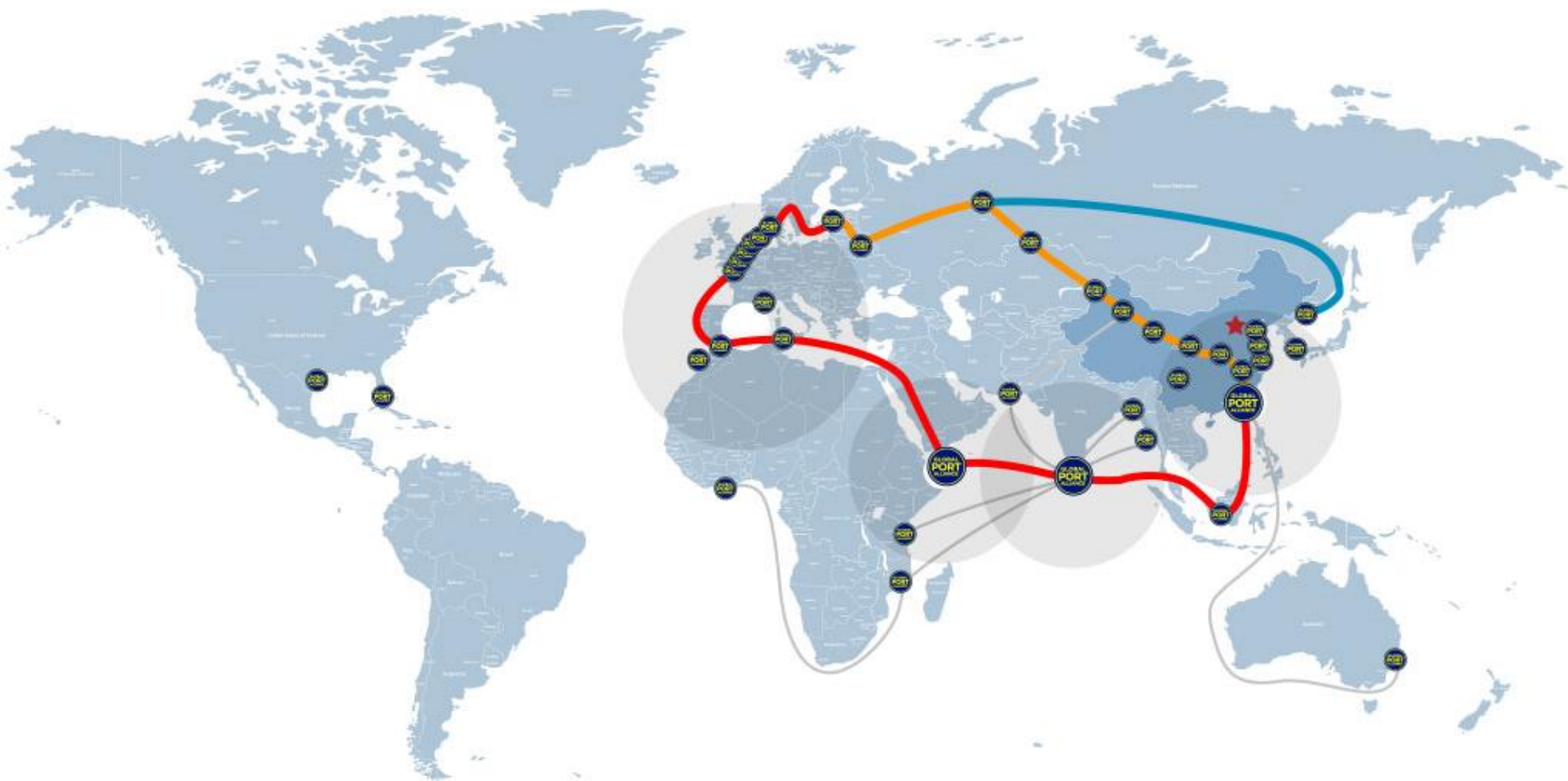
PIB en dollars courants (2016)



Relations sino-africaines : de l'esprit de Bandung à l'esprit du capitalisme

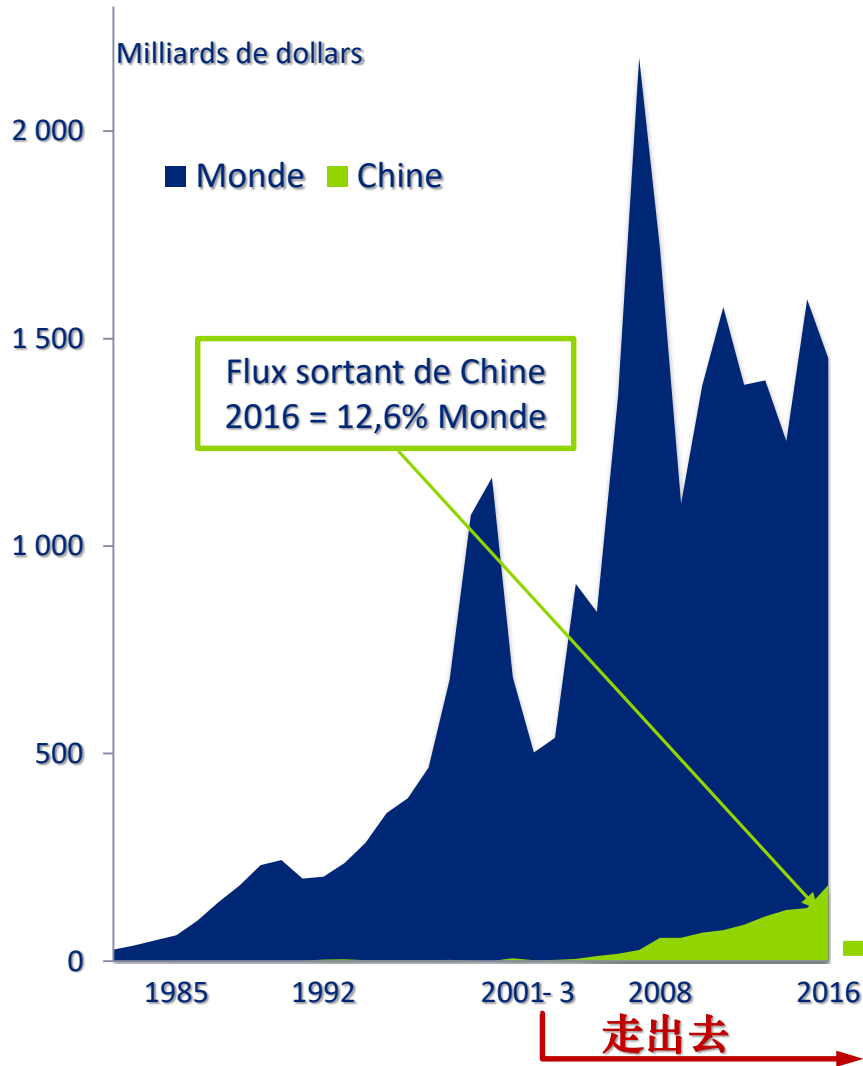


l'Afrique et les nouvelles routes de la soie

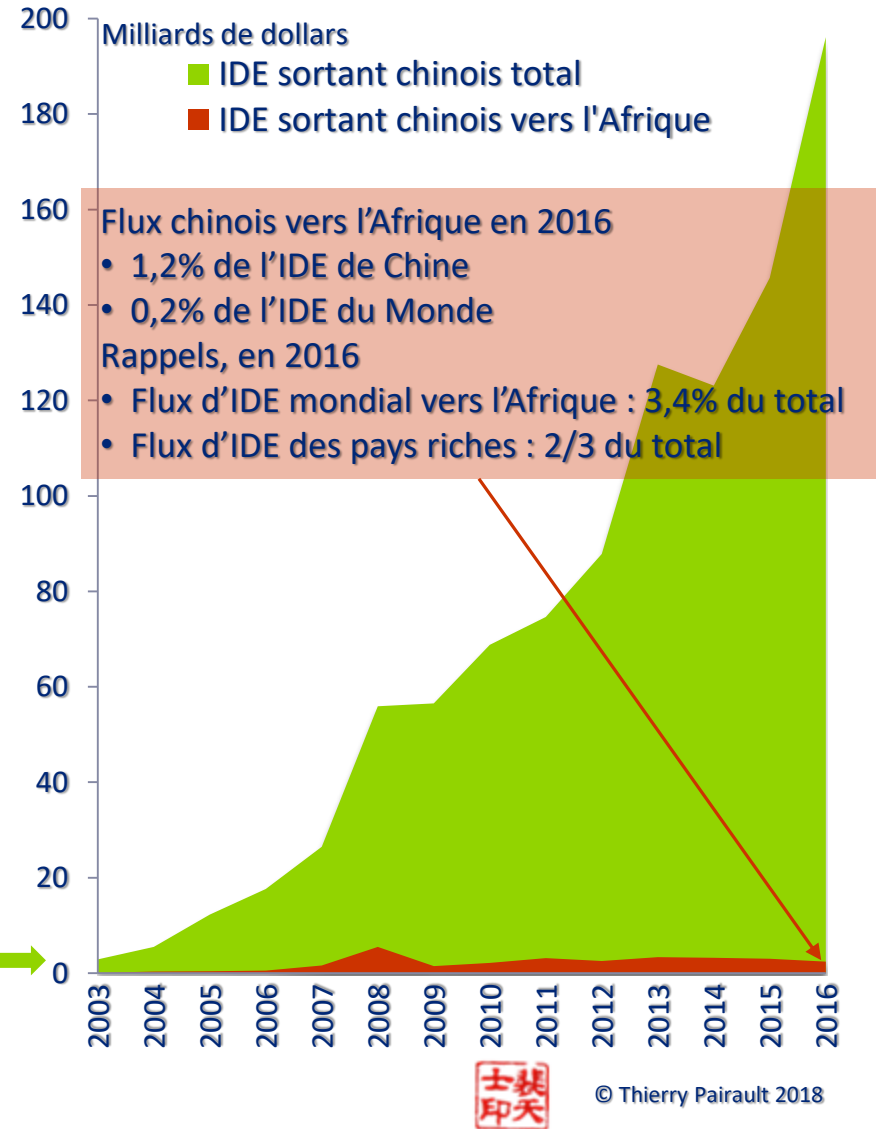


Flux d'investissement direct à l'étranger (IDE)

IDE sortant 1982-2016 (CNUCED)



IDE sortant 2003-2016 (MOFCOM)



Petites comparaisons...

En 2016, l'investissement chinois en Afrique est égal à

2,1%	de l'investissement Chinois	à Hong Kong
14,1%		aux États-Unis
17,8%		aux Îles Caïmanes
19,6%		aux Îles Vierges
83,6%		au Canada
100,0%		en Allemagne

2016年度中国对外直接投资统计公报
Communiqué statistique du MOFCOM (2016)

Ford scraps plan for \$1.6 billion plant in Mexico after Trump criticism (Reuters, Tue Jan 3, 2017)



The Africa Investment Report 2017 *Financial Times*

China Fortune Land Company

Announced investment in Egypt in 2016

- Date
- Valeur juridique
- Montant
- Investisseur effectif

\$20bn

The announced \$20bn investment from the China Fortune Land Company accounts for 22% of total capital investment in Africa in 2016

Source: **fdi** Markets

The Africa Investment Report 2017 *Financial Times*

FDI INTO AFRICA BY CAPITAL INVESTMENT 2016

Country	Capex (\$bn)	Change from 2015	Market share
Egypt	40.0	173%	43%
Algeria	7.4	876%	8%
South Africa	7.0	51%	8%
Ethiopia	6.8	296%	7%
Morocco	6.6	52%	7%
Mozambique	6.3	23%	7%
Nigeria	6.2	-25%	7%
Tanzania	1.8	38%	2%
Kenya	1.1	-55%	1%
Rwanda	0.9	-20%	1%
Other	8.1	-63%	9%

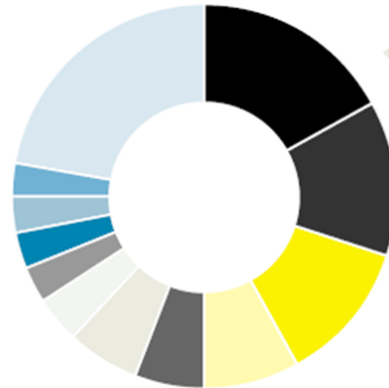
Source: fDi Markets
*Includes estimates

INVESTMENT BY REGION 2016**

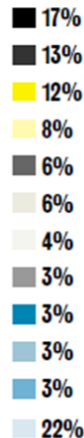
Region	Projects	Capex (\$bn)*
North Africa	184	54.3
East Africa	143	19.4
West Africa	135	9.0
Southern Africa	112	7.9
Central Africa	28	1.5

Source: fDi Markets
*Includes estimates
**Regions are based on United Nations classification

FDI INTO AFRICA BY PROJECT NUMBERS 2016



Market share



Country

- South Africa
- Morocco
- Egypt
- Nigeria
- Kenya
- Côte d'Ivoire
- Ghana
- Tanzania
- Algeria
- Ethiopia
- Tunisia
- Other

Source: fDi Markets

Four of the top 10 economies for FDI in terms of capital investment are predicted to grow by more than 5% in 2017 and 2018: Ethiopia (7.5% in both years), Kenya (5.3% and 5.8%), Tanzania (6.8% and 6.9%) and Rwanda (6.1% and 6.8%)

Source: World Economic Outlook, International Monetary Fund (accessed via Analyse Africa)

Beijing-based China State Construction Engineering Corporation, China's largest construction and real estate conglomerate, announced the biggest single investment into Algeria in 2016, worth approximately \$3.3bn

Source: fDi Markets



Pourquoi parle-t-on tant d'investissement chinois ?

Investissement et prestation de services

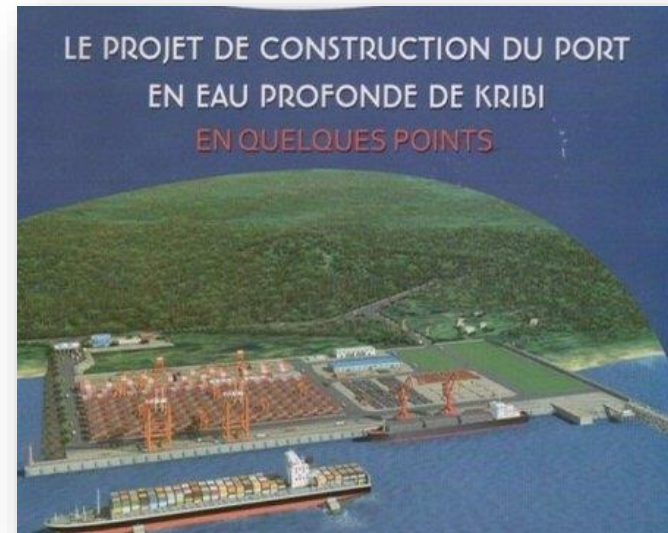
Définition OCDE / FMI :

L'investissement direct étranger (IDE) est l'investissement par lequel un investisseur résidant dans un pays obtient un intérêt durable et une influence significative dans la gestion d'une entité résidant dans un autre pays.

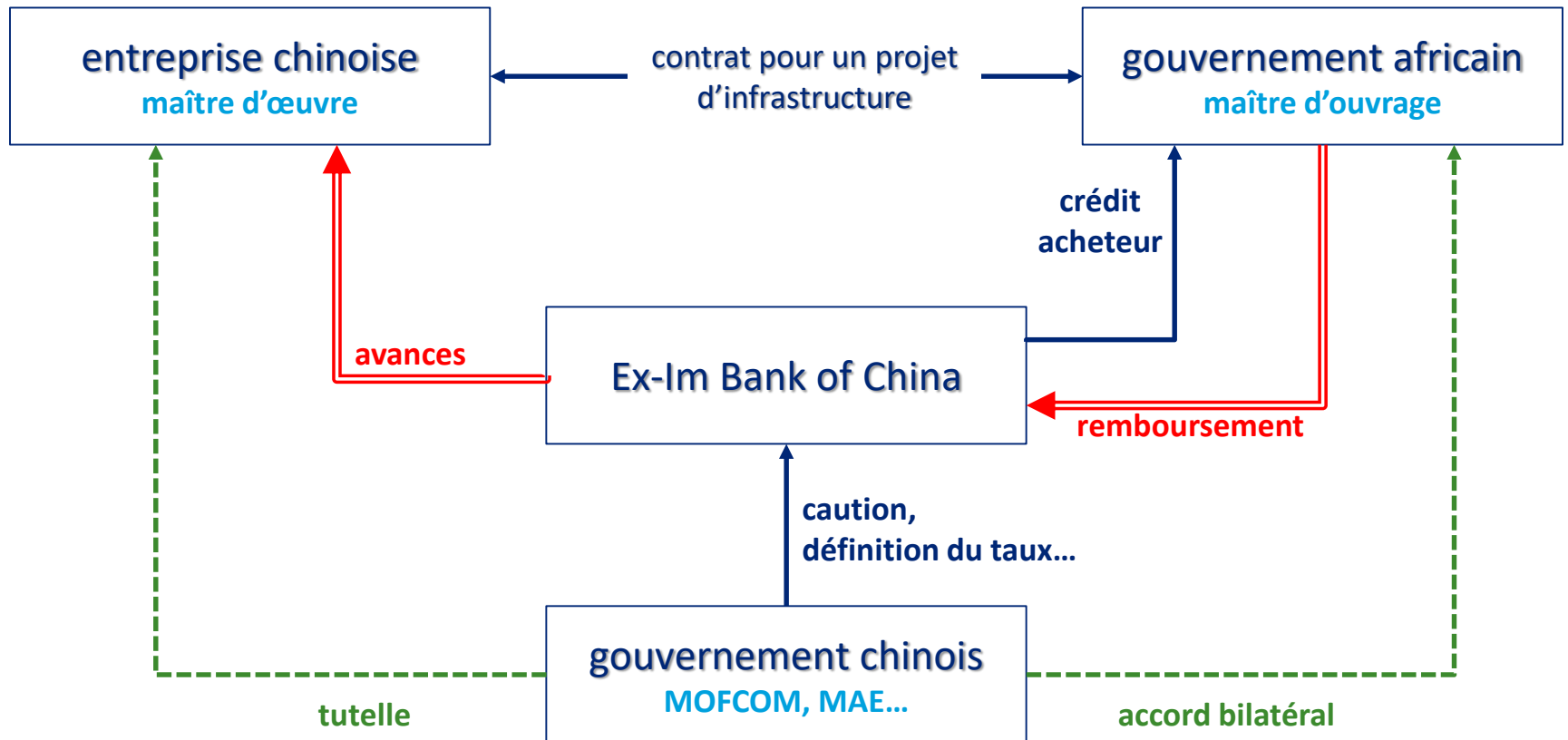
Autoroute Est-Ouest (Algérie)



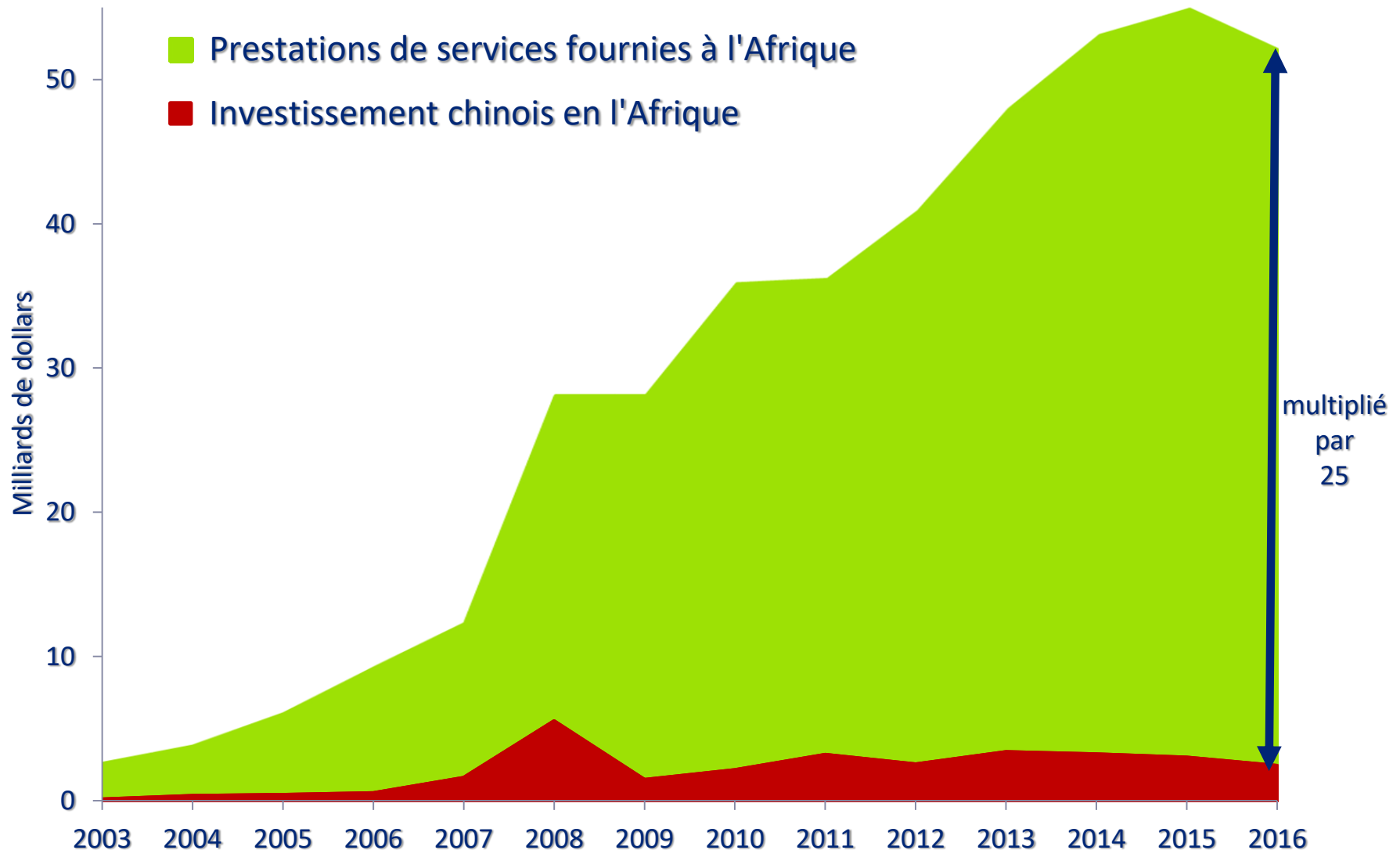
Port de Kribi (Cameroun)



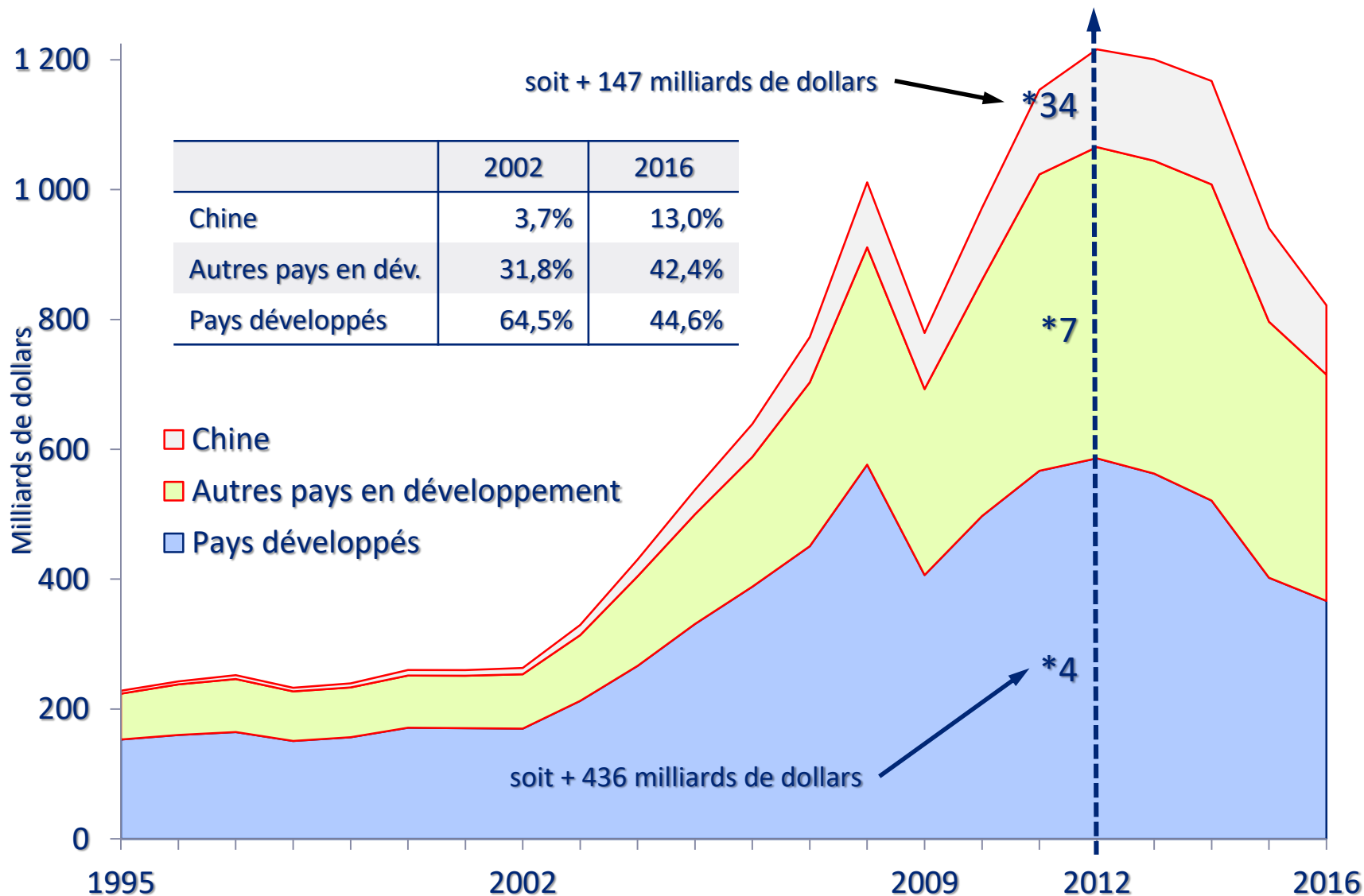
Prestation de services et financement



Investissement vs Prestations de services



Volume des échanges de marchandises avec l'Afrique



Poids des échanges avec la Chine (2003-2016)

